

Re: Inside Information – Acquisition of Silesian Amusement Park

Tatry mountain resorts, a.s. with its headquarters in Demänovská dolina 72, 031 01 Liptovský Mikuláš, the Slovak Republic IČO: 31 560 636 (the “Company“, “TMR”) pursuant to Article 45 of the Slovak Act No. 429/2002 Coll. on Securities Stock Exchange, as amended, hereunder reports the following regulated information:

Tatry mountain resorts, a.s. (TMR) announced on April 14, 2015 that it definitely agreed to acquire a 75% share of Silesian Amusement Park from the Polish company WPKiW S.A. TMR is committing to invest PLN 120 mil. (EUR 30 mil.) to the modernization of the park during a five-year period. Starting May 1, 2015 TMR will be the operator of Śląskie Wesołe Miasteczko near the Polish town of Chorzów.

After months of negotiations TMR’s Board of Directors came to a definite agreement with the Polish company WPKiW S.A., the owner of Silesian Amusement Park (Śląskie Wesołe Miasteczko) near the Polish town of Chorzów, on strategic investment by TMR into the project of the modernization of the park and on April 14, 2015 signed a binding contract with the Board of Directors of WPKiW S.A., which belongs under the Silesian regional council. TMR is entering into a new special purpose vehicle company (SPV) that will be the owner and operator of the park. TMR is acquiring a 75% interest in the SPV for the total consideration of PLN 30 mil. and the management control, as well. The selling company WPKiW S.A. will hold the remaining 25% interest in the SPV.

TMR is committing to invest PLN 120 mil. (EUR 30 mil.) into the project of modernization of the amusement park during next five years. Following a successful completion of the investment plan after five years, TMR will be able to exercise a call option to purchase the remaining 25% interest from WPKiW S.A. TMR’s entry as a strategic investor into the Silesian Amusement Park project was subject to approval of the supervisory board of WPKiW S.A., the regional board, relevant owners, and councilors of the regional council. The five-year investment plan of the amusement park’s modernization with the estimated budget of PLN 120 mil. after TMR’s entry includes inter alia establishment of a new theme and design, purchase of new attractions, revitalization of greenery, paths and the entrance hall, construction of F&B facilities, expansion of parking, and modernization of other infrastructure. In September of last year Polish management of the theme park started to look for an investor to modernize the park. TMR was chosen for its expertise in management of its mountain resorts in the High and Low Tatras and of Aquapark Tatralandia and for its rich experience with modernization and growth of these resorts.

Silesian Amusement Park near the Polish town of Chorzów is the largest and oldest theme park in Poland. It was launched in 1959. It spreads on the area of 26 ha. It is located in the upper Silesian industrial district with its unique ‘green oasis’ of Silesian Park (Park Śląski). Airplanes hung on a 45-meter tower are the park’s most popular attraction. Since 1985 the ‘Russian wheel’ has been in operation, which gives a view of whole Silesia. In 2007 a 21-

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meter roller coaster ride was added. There are 50 attractions in the park. The park is visited on average by 200 thous. visitors per year.

Tatry mountain resorts, a.s.
Ing. Jozef Hodek
Member of the Board of Directors

Demänovská Dolina 14-04-2015

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