

Announcement of the first coupon payment

J&T BANKA a.s., Praha 8, Pobřežní 297/14, the Czech Republic, operating in the Slovak Republic via its subsidiary J&T BANKA a.s., pobočka zahraničnej banky, Dvořákovo nábrežie 8, 811 02 Bratislava, SR, as the Administrator of the Bonds

TMR 4.50/2018, ISIN SK4120009606

Announces the first coupon payment at a fixed interest rate of 4.50% p.a. for the period from **17/12/2013** to **17/6/2014** on the pay date of **17 June 2014**.

Record date: **18/5/2014**, Ex-date : **19/5/2014**.

In accordance with the issue terms, the pay-out will be executed in a non-cash form at a specified branch of the Administrator: J&T BANKA a.s., pobočka zahraničnej banky, Dvořákovo nábrežie 8, 811 02 Bratislava, SR. Required instructions need to be mailed to the address stated above no later than five days prior to the pay date.

For further information please call + 421 259 418 426.