

Announcement on the second coupon payment

J&T BANKA a.s., Praha 8, Pobřežní 297/14, the Czech Republic, operating in the Slovak Republic via its subsidiary J&T BANKA a.s., pobočka zahraničnej banky, Dvořákovo nábrežie 8, 811 02 Bratislava, SR, as the Administrator of the Bonds

TMR 4.50/2018, ISIN SK4120009606

Announces the second coupon payment at a fixed interest rate of 4.50% p.a. for the period of 17/06/2014 to 17/12/2014 on the pay date of **December 17, 2014**.

Record date: **17/11/2014**, Ex-date : **18/11/2014**.

In accordance with the issue terms, the distribution of the coupon will be executed via electronic payments at a specified branch of the Administrator: J&T BANKA a.s., pobočka zahraničnej banky, Dvořákovo nábrežie 8, 811 02 Bratislava, SR. Required instructions need to be mailed to the address stated above no later than five days prior to the pay date.

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